

Notice to Shareholder's



OUR PASSION FOR **VALUE CREATION**

Announcement of the results of voting at the extraordinary general meeting of shareholders of Innscor Africa Limited held on 24th January 2014

Shareholders are advised that all resolutions put to the vote at the Extraordinary General Meeting of Shareholders of the Company held on 24th January 2014 were passed with the requisite majorities, as tabulated below:

	Resolution	Result
1	Special Resolution 1 - Reservation of Shares for Benvenue Investments (Pvt) Ltd	Carried
2	Special Resolution 2 - Waiver of Pre-Emptive Rights in Respect of Shares for Benvenue Investments (Pvt) Ltd	Carried
3	Special Resolution 3 - Reservation of Shares for the Innscor Africa Limited Employee Share Trust	Carried
4	Special Resolution 4 - Waiver of Pre-Emptive Rights in Respect of Shares for the Innscor Africa Limited Employee Share Trust	Carried
5	Special Resolution 5 - Increase in Authorised Share Capital	Carried
6	Special Resolution 6 - Adopting the Terms and Conditions of the Non-Voting Class "A" Ordinary Shares	Carried
7	Ordinary Resolution 1 - Empowering the Directors to Issue the Non-Voting Class "A" Shares	Carried
8	Ordinary Resolution 2 - Placing the Unissued Authorised Shares under the Control of Directors	Carried

By order of the Board

A stylized blue ink signature of A.D. Lorimer.

A.D. LORIMER
GROUP COMPANY SECRETARY
24th January 2014

DIRECTORS: *D.L.L. Morgan (Chairman), J. Koumides (Chief Executive Officer), B.S. Dionisio,
*M.J. Fowler, *Z. Koudounaris, J.P. Schonken, *T.N. Sibanda *Non Executive